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**京投轨道交通科技控股有限公司**  
**BII Railway Transportation Technology Holdings Company Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1522)**

**ANNOUNCEMENT**  
**POSITIVE PROFIT ALERT**

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the “**Period**”), the profit for the Period of the Group will increase by no less than 100% as compared to the profit recorded in the corresponding period of 2020. The expected increase is made mainly due to the following factors:

- (1) Beijing Metro Co., Ltd. (“**Beijing Metro**”), a joint venture of the Group, has reached a revenue risk and profit sharing mechanism with regard to the operation of Beijing Subway Airport Express and Floor 2-6 of Dongzhimen Terminal with Beijing Dongzhimen Airport Express Rail Co., Ltd, the transferor of such rights, which together with the improvement of passenger flow of the Beijing Subway Airport Express has led to an increase in Beijing Metro’s profit for the Period and thus the Group has witnessed an increase in its investment income, and
- (2) The continued growth of the civil communication 4G business in the Group’s infrastructure information business segment.

The information contained in this announcement is based on the preliminary unaudited management accounts of the Group and such information has not been reviewed or audited by the Company’s independent auditors or has not been confirmed by the Company’s audit committee.

The actual performance of the Group for the period may be different from the disclosed in this announcement. Details of the Group's performance will be disclosed in the interim results announcement as of the six months ended 30 June 2021 of the Group which is expected to be published before the end of August 2021 and the corresponding 2021 Interim Report will be published subsequently.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**BII Railway Transportation Technology  
Holdings Company Limited**  
**Xuan Jing**  
*Executive Director*  
*Chief Executive Officer*

Hong Kong, 4 August 2021

*As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Ms. Gu Xiaohui; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.*