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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**VERY SUBSTANTIAL ACQUISITION
COMPLETION**

Reference is made to the circular (the “**Circular**”) of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 31 January 2019 in relation to, among others, the very substantial acquisition in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise. The Board is pleased to announce that all Acquisition Conditions Precedent have been fulfilled and the Registration has been completed. Huaqi Intelligent has become an indirect non-wholly owned subsidiary of the Company.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
*Executive Director
Chief Executive Officer*

Hong Kong, 28 March 2019

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.