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**京 投 軌 道 交 通 科 技 控 股 有 限 公 司**  
**BII Railway Transportation Technology Holdings Company Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1522)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
CONNECTED TRANSACTION**

Reference is made to the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 22 October 2021 (the “**Announcement**”) in relation to the Loan Extension Agreement, the New Share Charge Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, further particulars of the Loan Extension Agreement and the New Share Charge Agreement, together with the recommendations of the Independent Board Committee, a letter from the Independent Financial Adviser, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 12 November 2021. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 3 December 2021.

By Order of the Board  
**BII Railway Transportation Technology  
Holdings Company Limited**  
**Xuan Jing**  
*Executive Director*  
*Chief Executive Officer*

Hong Kong, 12 November 2021

*As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Ms. Gu Xiaohui; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.*